



Press Release

GAROFALO HEALTH CARE S.P.A.: INTEGRATION OF THE AGENDA OF THE SHAREHOLDERS' MEETING OF APRIL 30, 2025

Rome, March 27, 2025 - Garofalo Health Care S.p.A. ("**GHC**") announces that the Board of Directors, which met today, has resolved to add to the agenda of the Shareholders' Meeting called for April, 30 in single call - in the Extraordinary Part - the following item:

Extraordinary Part

- 1. Attribution to the Board of Directors of the power, pursuant to Article 2443 of the Civil Code, to increase the share capital, in one or more times and also in tranches, in each case by payment, in divisible form and with the exclusion of option rights pursuant to Article 2441, paragraphs 4 and 5, of the Civil Code. Consequent amendment of Article 5 of the Articles of Association. Related and consequent resolutions.**

This attribution, which can be exercised for a maximum period of five years from the date of the relevant shareholders' resolution, is aimed at allowing the Board of Directors, should the conditions for value creation be met, to pursue the following objectives:

- (i) support and facilitate the raising of equity - quickly and effectively - for the possible execution of M&A transactions;
- (ii) support and facilitate the possible execution of transactions involving the allocation of GHC shares to third parties operating in the same sector as the Group or in similar or complementary sectors (for example, as consideration), or transactions involving the entry into GHC's capital of institutional or qualified investors or, in any case, commercial, financial or strategic partners, or;
- (iii) further expanding the shareholder base with a consequent increase in the free float, with the aim of facilitating trading in the security and, at the same time, attracting greater interest from operators compared to a more liquid security.

The notice of call accompanied by all the information required by Article *125-bis* of the CFA, as well as all the documentation that will be submitted to the Shareholders' Meeting pursuant to Articles *125-ter* and *125-quater* of the CFA, will be made available to the public, within the terms of the law, at the Company's registered office in Rome, Piazzale delle Belle Arti No. 6, on the Company's website www.garofalohealthcare.com, Governance / Shareholders' Meeting Section, and at the authorised eMarket Storage mechanism (www.emarketstorage.com).



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The GHC Group

The GHC Group, listed on the Euronext STAR segment of the Italian Stock Exchange, is an Italian accredited private healthcare leader operating through 37 healthcare facilities demonstrating excellence and offering a comprehensive range of services covering all areas of healthcare thanks to diversified specialties, the use of cutting-edge technologies and highly-qualified personnel. The Group in fact operates across eight regions in Northern and Central Italy (Piedmont, Lombardy, Veneto, Friuli-Venezia Giulia, Emilia Romagna, Liguria, Tuscany and Lazio), covering in the hospital sector acute admissions, long-term care, post-acute rehabilitations and outpatient services (the "Hospital Sector"), and in the social services and dependency care sector covering residential admissions and district outpatient services (the "Community Care and Dependency Care Sector").

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FOR FURTHER DETAILS:

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